

Tadawul All Share Index (TASI)

Quarter Ending	Open	High	Low	Close	% Change	Avg. Daily Volume
Jun 28, 2018	7,871	8,461	7,747	8,314	5.6%	155,153,770
	Change	590	-123	443		

Above mentioned numbers are for the quarter. High and low for the quarter are on trading basis and not closing basis.

Analysis and Overview

TASI remained strong throughout the quarter to register its highest closing of 8,406 points on June 05, 2018. The index closed 2Q2018 at 8,314 points, gaining 443 points, or +5.6% Q/Q.

The key highlight for the second quarter was MSCI's announcement regarding TASI being upgraded to "Emerging Market" status in its Annual Market Classification review. Moreover, international oil prices, which gained 13% Q/Q, provided ancillary support to the overall bullish sentiment.



Statistics for 1H2018:

- At the end of June 2018, Tadawul All Share Index (TASI) closed at 8,314 points, increasing by 888 points or 12% over the same period of the previous year. Highest close level for the index during the period was 8,406 points on June 05, 2018.
- Total equity market capitalization at the end 1H2018 reached SAR 1,982.3 bln (\$ 528.6 bln), increasing by 12.4% Y/Y.
- The total value of shares traded during 1H2018 reached SAR 475.6 bln (\$ 126.8 bln), increasing by 9% over the same period of the previous year.

IPOs during 1H2018:

Name	Offer Size ('000 shares)	Offer Price (SAR)	Offering Date	Listing Date
Al Rajhi REIT Fund	42,670	10.00	1-Jan-2018	20-Mar-2018
Jadwa REIT Saudi Fund	47,400	10.00	3-Jan-2018	11-Feb-2018
SEDCO Capital REIT Fund	65,000	10.00	24-Jan-2018	1-May-2018
SWICORP WABEL REIT	35,400	10.00	19-Mar-2018	-
Mefic REIT Fund	87,950	10.00	4-Apr-2018	-
Bonyan REIT Fund	65,152	10.00	15-Apr-2018	-

Sector Summary						
Sector	Trades ('000)	% of Market	Volume (mln)	% of Market	Value (SAR mln)	% of Market
Energy	229	3.7%	241	2.3%	7,477	3.1%
Materials	1,478	23.8%	2,378	22.7%	74,160	31.1%
Capital Goods	399	6.4%	506	4.8%	6,526	2.7%
Commercial & Professional Svc	80	1.3%	75	0.7%	2,072	0.9%
Transportation	117	1.9%	119	1.1%	2,807	1.2%
Consumer Durables & Apparel	168	2.7%	180	1.7%	2,644	1.1%
Consumer Services	153	2.5%	140	1.3%	3,550	1.5%
Media	167	2.7%	59	0.6%	3,699	1.6%
Retailing	163	2.6%	139	1.3%	3,733	1.6%
Food & Staples Retailing	113	1.8%	72	0.7%	2,297	1.0%
Food & Beverages	255	4.1%	178	1.7%	6,237	2.6%
Health Care Equipment & Svc	97	1.6%	55	0.5%	2,825	1.2%
Pharma, Biotech & Life Science	13	0.2%	10	0.1%	307	0.1%
Banks	693	11.2%	2,300	21.9%	57,727	24.2%
Diversified Financials	57	0.9%	65	0.6%	904	0.4%
Insurance	724	11.7%	542	5.2%	13,550	5.7%
Telecommunication Services	272	4.4%	559	5.3%	7,898	3.3%
Utilities	57	0.9%	92	0.9%	2,065	0.9%
REITs	123	2.0%	154	1.5%	1,461	0.6%
Real Estate Mgmt & Dev't	857	13.8%	2,632	25.1%	36,363	15.3%
Total	6,215	100.0%	10,495	100.0%	238,301	100.0%

Top Gainers			
Company	Close Price	QTD Change %	Volume ('000)
NAMA CHEMICALS	28.30	60.6%	62,551
SRECO	31.85	46.5%	23,901
AICC	21.46	32.5%	14,977
BJAZ	14.76	31.8%	369,770
ETIHAD ETISALAT	19.58	29.3%	234,848

Top Losers			
Company	Close Price	QTD Change %	Volume ('000)
WAFA INSURANCE	14.10	-32.2%	25,727
ENAYA	23.96	-25.5%	7,416
SCC	8.41	-22.2%	46,740
SADAFICO	94.20	-20.1%	3,864
JABAL OMAR	40.95	-18.9%	69,251

Most Active by Volume			
Company	Close Price	QTD Change %	Volume (mln)
DAR AL ARKAN	10.54	-16.0%	2,307
ALINMA	21.42	4.0%	1,359
SAUDI KAYAN	15.78	15.4%	607
BJAZ	14.76	31.8%	370
SABIC	126.20	8.4%	297

Most Active by Value			
Company	Close Price	QTD Change %	Value (SAR mln)
SABIC	126.20	8.4%	35,613
ALINMA	21.42	4.0%	28,438
DAR AL ARKAN	10.54	-16.0%	28,399
AL RAJHI	86.30	14.4%	14,619
SAUDI KAYAN	15.78	15.4%	8,755

Quarterly Performance of Brent Future



Brent Crude Future		
	Average price for the quarter (\$/bbl)	% Chg. Q/Q
1Q18	67.23	+9.4%
2Q18	74.97	+11.5%

Quarterly Performance of Spot Gold



Spot Gold		
	Average price for the quarter (\$/oz.)	% Chg. Q/Q
1Q18	1,329.55	+4.1%
2Q18	1,306.14	-1.8%

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